PRESIDIO GROUP ADVISORS

Rev. 10/2020

FACTS	WHAT DOES PRESIDIO GROUP ADVISORS, LLC DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right tolimit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: Social Security number and income; account balances and assets; transaction history and investment objectives.
How?	All financial companies need to share customers' personal information to run their everyday business. Below we list the reasons financial companies can share, the reasons PGA chooses to share, and whether you can limit this sharing.

Reasons we can share your personal information	Does PGA share?	Can you limit this sharing?
For our everyday business purposes, such as processing transactions, maintaining accounts, responding to court orders and legal investigations, or as otherwise permitted by law	**Yes**	No
For our marketing purposes, to offer our products and services to you	**No**	We do not share
For joint marketing with other financial companies	**No**	We do not share
For our affiliates' everyday business purposes, information about your transactions and experiences	**No**	We do not share
For our affiliates' everyday business purposes, information about your creditworthiness	**No**	We do not share
For our affiliates to market to you	**No**	We do not share
For nonaffiliates to market to you	**No**	We do not share

Questions?	Call 925-390-3330 or go to www.presidiogroupadvisors.com

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Who we are

Who is	Presidio Group Advisors, LLC (PGA), an SEC-registered investment adviser.

What we do

Protect	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. PGA maintains administrative, technical, and physical safeguards, including written information-security and incident-response procedures.
Collect	We collect your personal information, for example, when you open an account, enter into an investment advisory agreement, seek investment advice, give us financial information, or transfer funds or securities. We also collect information from custodians and other parties as permitted by law.
Limits	Federal law gives you the right to limit only sharing for affiliates' everyday business purposes involving creditworthiness, affiliates from using your information to market to you, and sharing for nonaffiliates to market to you. State laws may give you additional rights. PGA does not engage in those sharing practices.

Definitions

Affiliates	Companies related by common ownership or control. PGA has companies under common ownership or control; however, PGA does not share nonpublic personal information with affiliates for their everyday-business or marketing purposes.
Nonaffiliates	Companies not related by common ownership or control. PGA does not share with nonaffiliates so they can market to you.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. PGA does not jointly market.

Other important information

California: Certain personal information handled by PGA in connection with providing financial products or services may be subject to the Gramm-Leach-Bliley Act, Regulation S-P, and/or the California Financial Information Privacy Act and may be exempt from certain provisions of the California Consumer Privacy Act, as amended. Where California privacy rights apply, PGA will honor those rights as required by law. PGA does not sell personal information or share it for cross-context behavioral advertising. Call 925-390-3330 with privacy questions.